AutoWallis

Green bond

Allocation and Impact report

30.06.2024. – 30.06.2025.

A leading automotive retail and mobility service provider in the Central and Eastern European region.

Agenda

01 Sustainability at AutoWallis

02 Green bond in a nutshell

03 Green Finance Framework

04 Overview of eligible green projects

05 Allocation report

06 Impact report

02

Sustainability at AutoWallis

AutoWallis demonstrates continuous progress in the areas of E, S, and G

Green Finance

- In July 2021, AutoWallis Plc issued green bonds in the amount of HUF 6.6 billion to finance green and sustainable projects.
- **AutoWallis contributed nearly HUF 4.3 billion** to eligible green projects, as well as towards achieving its own sustainability objectives
- In both the summer of 2024 and the beginning of 2025, **AutoWallis initiated the preparation of several new green projects**. These include, among others, the energy efficiency upgrades of dealerships in Hungary and Slovenia, as well as the procurement of low-emission vehicles for its mobility services.
- Among the existing projects, **the AW Property development on Építész Street has entered a new phase**. The permitting and planning stage has been completed, and the construction plan may also be finalized by autumn 2025.
- Between 1 July 2024 and 30 June 2025, the Green Finance Committee approved the **use of an additional HUF 1 billion in green funding for the Építész Street project**, of which approximately HUF 220 million has already been drawn down.

ESG

- AutoWallis has now published its Sustainability Report for the fourth consecutive year, which is available here. The latest report, covering 2024, has already been prepared as an integral part of the company's Annual Report, in compliance with the European Sustainability Reporting Standards (ESRS).
- According to the most recent report, AutoWallis has achieved its objective of measuring and disclosing CO_2 emissions across the full value chain of vehicles sold (Scope 1, 2, and 3) starting from the 2024 base year.
- Significant progress has also been made in the social dimension: in order to build a unified corporate culture, new group-level synergies have been developed since previous years — including the introduction of an HR Director role, as well as centralized marketing, legal advisory, and Data Protection Officer (DPO) functions. In addition, new departments were established in 2023 to support regulatory alignment and internal process standardization, which were further expanded and consolidated across the Group in 2024.

AutoWallis

03
Green bond in a nutshell

AutoWallis

Main features of the issued green bonds

First listed company in Budapest Stock Exchange Premium Category to **issue a green bond**

Volume of issued capital HUF 6.6 billion

ISIN: HU0000360664

Scheduled maturity at 2031

Coupon rate fixed 3%, payment dues annually

100% of green bond proceeds will be used to finance green projects either in part or in whole

AutoWallis

04
Green Finance Framework

AutoWallis

Use of Proceeds

Eligible category	Eligible projects	Contribution to the SDGs	Eligibility Project Portfolio	**Further commitments***
Clean transportation	Development of e-mobility and mobility-as-a-service	11 SUSTAINABLE CITIES AND COMMUNITIES	• Increasing the number of EV charging stations at dealerships • Increasing the ratio of zero emissions vehicles in the total fleet	• Number of EV charging stations +50% • Installation of Mode 4 charging stations +10 • Ratio of zero-emission and/or hybrid vehicles +20%
Energy efficiency	Projects related to green investments	7 AFFORDABLE AND CLEAN ENERGY; 12 RESPONSIBLE CONSUMPTION AND PRODUCTION	• Real-estate retrofitting • New commercial buildings. • Investments in manufacturing and mobility services	• Energy savings min. 20% • Rainwater reuse 20% • Annual water saving 10%
Renewable energy	Installation of renewable energy solutions for commercial building	7 AFFORDABLE AND CLEAN ENERGY	• Installation of photovoltaic systems for power generation	• Increase the ratio of energy provided by renewable energy solutions by 30%
Energy efficiency	Improvement of auxiliary infrastructure and energy usage	7 AFFORDABLE AND CLEAN ENERGY	• Renewal of lighting in commercial buildings • Renewal of cooling-heating systems • Centralizing energy purchase	• LED ratio will be min. 50% and energy savings 30% • Annual energy savings 10% • Ratio of renewable energy 30%

* Commitments will be monitored via annual energy audit

AutoWallis is on its way to reach long-term targets

Eligible projects	Impact indicators	Targets for 2031
Development of e-mobility and mobility-as-a-service	• Installation of new EV charging stations • Increasing the number of EVs in the fleet	• 100 Charging Stations • 250 Electric Vehicles
Projects related to green investments	• Reducing the consumption of natural gas for new commercial sites via usage of heat exchanger heating-cooling solutions.	• ZERO natural gas consumption
Installation of renewable energy solutions for commercial building	• Installation of a 49-kWp solar power station for each new commercial sites.	• 1 solar power station for every new commercial site
Improvement of auxiliary infrastructure and energy usage	• Installation of LED lighting fixtures for new commercial sites. • CO2 emission reduction via centralized energy management and renewable energy purchase.	• 10.000 LEDs • 1000t of CO2

AutoWallis

Briefing on all ongoing eligible green projects

Based on the decisions made during the Green Finance Committee's 2024 meetings, an additional loan framework has been opened for new green projects that fit within the established Green Finance Framework.

Additionally, the financing of existing projects has also been modified. Based on this, the company's allocation of funds for green projects is as follows:

1
VCT78
Jaguar Land Rover dealership construction
HUF 1.35 billion

2
AutoWallis Property Építész str.
land purchase and groundwork
HUF 1.2 + 1.0 billion

3
Vecsés, Sixt car rental company
construction of a new technical base
HUF 750 million

4
H95
energy efficiency investments
HUF 9 + 40 million

5
WAMO
green mobility fleet upgrade
HUF 691 million

6
C182
energy-efficient window and door upgrade
HUF 19 million

7
AAI Prop
lighting modernisation at company sites
HUF 45 million

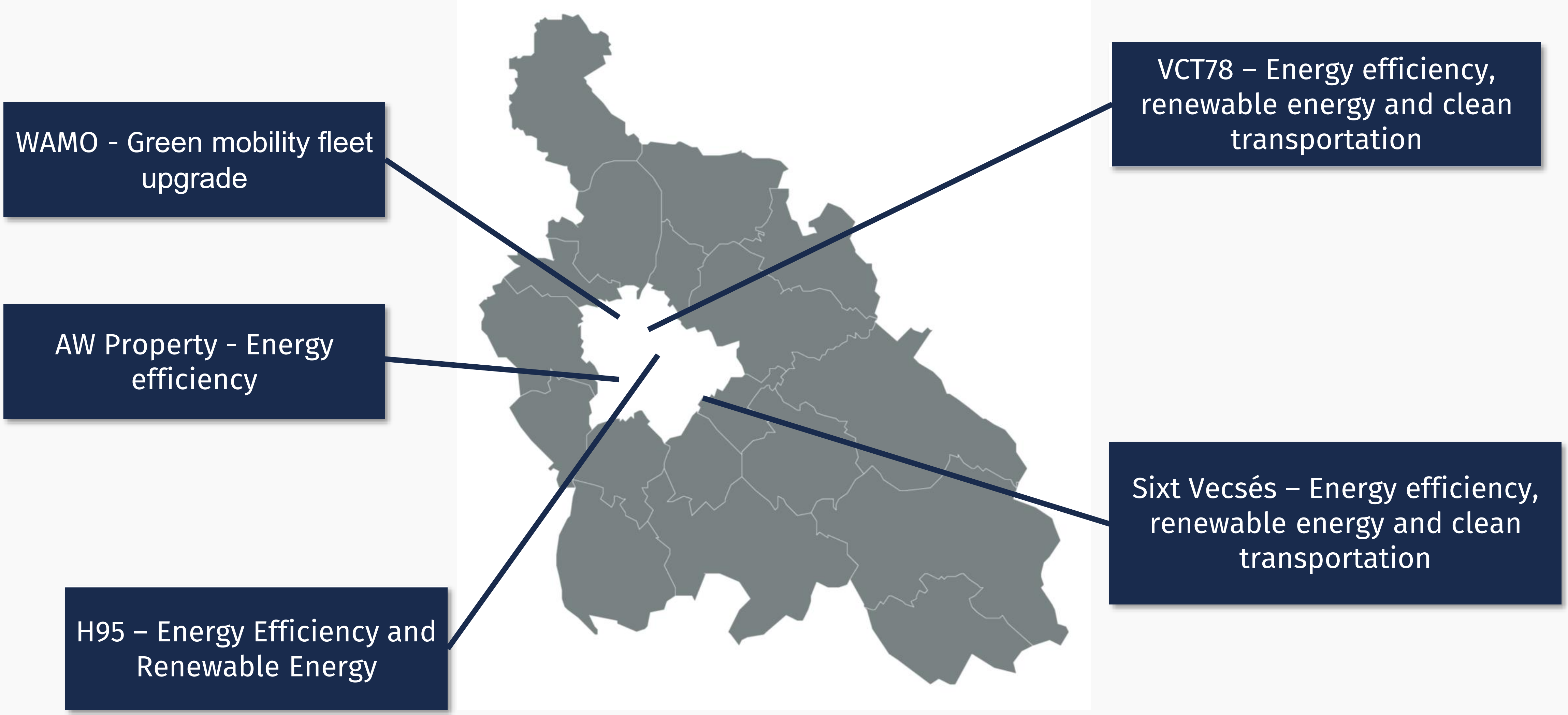
AutoWallis

05

Overview of eligible green projects

AutoWallis

Overview of ongoing eligible green projects - Hungary



AutoWallis

Overview of ongoing eligible green projects - International Sites

C182
installation energy-efficient windows

AAI Prop
lighting modernisation at company sites

AutoWallis

VCT78 - Overview

- The region's newest Jaguar and Land Rover dealership – **now rated A++ in energy efficiency.**
- The total project cost of the property development amounted to HUF 2.8 billion, part of which was financed through AutoWallis's green bond. By 30 June 2025, AutoWallis had allocated **HUF 1.35 billion in green funding to the project**.
- **This investment focuses on sustainable operations**: a heat exchange system for heating and cooling, and solar panels installed on the green roof as part of the second project phase, have enabled the building to achieve an **A++ energy efficiency rating**. In addition, it provides seven charging stations for electric vehicles.

Green achievements:

- Natural gas consumption has been completely eliminated.
- A total of 7 EV charging stations have been installed.
- The lighting system has been modernized with 100% LED fixtures.
- Installation of a 49 kWp photovoltaic system. In 2024, the solar energy produced resulted in nearly 20 tons of CO_2eq savings.

Potential development opportunities under the framework:

- Rainwater harvesting system

- **Project Name: VCT78**
- **UN SDG Goals – 7, 11, 12**
- **Current Status – Final Stage**

AutoWallis

Sixt Vecsés - Overview

- Sixt Car Rental has opened its new technical base in Vecsés, near Budapest Liszt Ferenc International Airport – **achieving a BB EPC rating compared to HH prior to the investment.**
- The total budget of the project was HUF 705 million, part of which was financed through AutoWallis's green bonds. **As of June 30, 2023, AutoWallis had allocated HUF 355 million in green funding to the project.**
- Based on the decision of the Green Committee, the company allocated an additional **HUF 395 million in green funding by June 30, 2025**, for financing electric and hybrid powertrain vehicles, as well as for replacing vehicles previously financed.
- Sixt has repaid approximately HUF 17.8 million of the total HUF 750 million in green funding in the form of principal repayment.

Green Achievements:

- Installation of 11 Mode 3 EV chargers and 1 dual-head Mode 4 EV charger
- Modernized lighting system with 100% LED fixtures
- Installation of a 49 kWp photovoltaic system

Upcoming Expected Developments:

- Rainwater harvesting system
- Upgrading of the boiler system to reduce natural gas use

Project Name: Sixt Vecsés

UN SDG Goals – 7, 11, 12

Current Status – Final Stage

AW Property - Overview

- On 23 August 2021, AW Property Kft., a wholly owned subsidiary of AutoWallis Plc, entered into a purchase agreement as buyer with First-Immo Hungary Kft., a member of the STRABAG Group.

- According to the company's plans, a multi-brand dealership and service center will be developed on the site. For future projects, AutoWallis is expected to adopt the BREEAM certification standard instead of LEED. In addition, the property development is being carried out in **full alignment with the EU Taxonomy.**

- The construction design phase is expected to be completed in the third quarter of 2025, while the overall property development is scheduled for completion by the third quarter of 2027.

- **By 30 June 2024, AutoWallis had allocated HUF 1.19 billion in green funding to the project**, covering the land acquisition, demolition, and expert assessment phases. Between 1 July 2024 and 30 June 2025, the Green Finance Committee approved the use of an additional **HUF 1 billion in green funding** for the Építész Street project, of which approximately HUF 220 million has been drawn down.

- **Project Name: AW Property**
- **UN SDG Goals – 7, 12**
- **Current Status – Preparation of the construction design**

H95 - Overview

- At the Wallis Motor Pest Showroom on Hungária körút (H95), several green investments have been approved to improve energy efficiency.
- By June 30, 2024, a partition glass wall has been erected, separating the motor display area. **The investment amounted to HUF 9 million**, fully funded by green proceeds.
- According to the expert assessment related to the investment, the space partition is expected to result in a reduction of at least 5,000 kWh of electricity and the same amount of heating energy annually. Additionally, based on the assessment, AutoWallis can anticipate a decrease of nearly 3 tons in carbon dioxide emissions.
- Further green developments are expected at the site. According to the proposal approved by the Green Finance Committee, green proceeds equivalent to HUF 40 million may be used for the **expansion of the solar panel system and the installation of a solar collector system**.

- **Project Name: H95**
- **UN SDG Goal – 7**
- **Current Status – glass wall installation completed**

AutoWallis

WAMO - Overview

- The electrification of the fleet is being launched with green funding across the Mobility business unit's three subsidiaries – Wallis Car Rental Ltd., Wallis Car Sharing Plc, and Nelson Fleet Leasing Ltd.

- In 2024, the **Green Finance Committee** approved that the fleet transformation and expansion with electric and hybrid vehicles be carried out with a total of **HUF 600 million in green project financing**. In addition, a further **HUF 400 million in transitional funding** will be available to replace currently high-interest financing – providing a **total framework of HUF 1 billion.**

- The allocation of these funds will be carried out **flexibly among** the companies based on the decisions of the Mobility business unit management.

- In line with the Green Finance Committee's decisions, WAMO utilized a total of HUF **690 million in loans in July 2024 for the procurement of OPEL e-Corsa vehicles.**

- The program aims, in accordance with AutoWallis's ESG strategy, to reduce the fleet's CO_2 emissions and increase the share of sustainable mobility services within the Group.

- **Project Name: WAMO**
- **UN SDG Goal – 7**
- **Current Status – Vehicle procurement**

C182 - Overview

- In 2024, the Green Finance Committee approved the replacement of windows at the site located at **Celovška 182, owned by C182 Ljubljana Ltd.,** with a maximum allocation of **HUF 19 million in green funding**.

- The purpose of the upgrade is to reduce heating energy consumption and improve the building's energy efficiency. According to expert estimates, the investment could **save 28 MWh of thermal energy annually** and reduce district heating costs by approximately **€3,400 per year**, resulting in an **annual CO_2 emission reduction of 17.8 tons**.

- Although the investment return period is long – estimated at **31.5 years** – the project is considered a green investment, as it contributes to the property's value appreciation and may have a favorable long-term impact in the context of rising energy prices.

- **Project Name: C182**
- **UN SDG Goal – 7**
- **Current Status – Replacement of windows**

AutoWallis

AAI Prop - Overview

- In 2024, the modernization of the lighting systems will commence at the **Trzin and Nova Gorica** sites owned by AAI Property Kft., for which the **Green Finance Committee** has approved the use of green funding totaling **€108,832** (up to HUF 45 million).

- As part of the upgrade, new energy-efficient lighting fixtures will be installed. According to expert estimates, this will result in **annual electricity savings of 68.4 MWh,** corresponding to an estimated annual energy cost reduction of approximately **€15,000**:
  - **Trzin site**: approx. €8,672/year
  - **Nova Gorica site**: approx. €7,558/year

- The investment is expected to pay back in **approximately 7 years**, while reducing CO_2 emissions by an **estimated 36.3 tonnes per year**.

- The project qualifies as **100% green financing and is fully aligned** with AutoWallis Group's ESG objectives.

- **Project Name: AAI Prop**
- **UN SDG Goal – 7**
- **Current Status – Energy efficiency upgrades**

06
Allocation report

Allocation of green proceeds

Key information	Amount in HUF
Green bond proceeds – August 2021	6 655 543 800
- Interest paid *in-house* for the period ended in March 2025	1 549 076 917
- Interest gain from investments for the period ended in June 2025	8 204 620 717
Net balance of interest income of AW Asset Management	4 298 180 975
Net balance of green proceeds	7
AW Property – Energy Efficiency and Green Investments	1 410 000 000
VCT78 – Energy Efficiency, Green Investments, Renewable Energy, and Clean Transportation	1 351 990 454
Sixt – Energy Efficiency, Clean Transportation, and Renewable Energy	732 673 079
H95 – Energy Efficiency and Renewable Energy	49 000 000
WAMO - Green mobility fleet upgrade	690 517 442
C182 – installation of energy-efficient windows	19 000 000
AAI Prop - lighting modernisation at company sites	45 000 000
Balance of Remaining Green Funds	**3 906 439 742**

AutoWallis

07
Impact report

Green investment impacts

Eligible category	KPIs	August 2021 - June 2025	Targets for 2031	Status
Clean transportation	• Number of EV chargers • Ratio of zero emissions vehicles in the total fleet	• 17 new EV chargers • No investment in fleet development	• 100 Charging Stations • 250 EVs	• 55 EV chargers in total • N/A
Energy efficiency	• NZEB new buildings • Min. 20% energy efficiency improvement • Decreasing natural gas consumption • Water savings by min. 20%	• The EPC rating for Sixt is BB, and for VCT78, it is A++. • Both VCT78 and Sixt reached a ZERO value. • No investment is required for the water system.	• ZERO natural gas consumption	• Sixt achieved • VCT78 achieved
Renewable energy	• Min. 49 KWp PV system for each new site	• Sixt achieved • VCT78 achieved	• 1 solar power station for every new commercial site	• Sixt achieved • VCT78 achieved
Energy efficiency	• Min. 50% LED ratio of total lightning fixtures • Min. 30% energy savings with LED • Annual energy savings 10% • Centralizing energy purchase	• 100% for Sixt and VCT78 • Energy savings has not been measured directly for LED • No investment in centralizing energy purchase	• 10.000 LEDs • 1000t of CO2 saving	• For VCT78 and Sixt, the LED ratio is 100%. • Between June 2023 and June 2025, 57 tonnes of CO_2 saving achieved.

AutoWallis

Disclaimer

This presentation has been prepared by AutoWallis Nyrt. (registered office: 1055 Budapest, Honvéd utca 20., company registration number: 01-10-047350; the Company). The presentation contains factual data, information, and reasonable conclusions based on those data and reasonable calculations, which the Company has disclosed in accordance with the applicable legal obligations.

This presentation also contains forward-looking statements and declarations regarding the Company's opinions and expectations about the future, which the Company provides in good faith and on a well-founded basis. These statements are based on current plans, expectations, and forecasts and may be influenced by known and unknown risks, uncertainties, and other factors, which can cause the actual results, financial condition, performance, or achievements of the Company or the industry to differ significantly from those explicitly or implicitly described in the forward-looking statements.

The Company does not undertake any obligation to update or modify any of the statements based on new information or future events, nor to publish these changes. In light of these risks, uncertainties, and other factors, we caution investors not to rely solely on these forward-looking statements when making investment decisions.

The Company emphasizes that neither the Company nor its representatives accept responsibility for investment decisions made by investors based on conclusions drawn from the data in this presentation, nor for any adverse legal consequences or financial losses resulting from such decisions.

The information contained herein has been compiled by AutoWallis Nyrt. solely for informational purposes, in compliance with the guidelines of the ICMA Handbook for Harmonized Framework for Impact Reporting. The information and data presented in this document are valid as of the date of issuance and are subject to change without prior notice.

AutoWallis Nyrt. strives to make all publicly available information accessible within the reporting period defined in the green financing framework. AutoWallis Nyrt. assumes no responsibility or obligation to update or revise such statements, regardless of whether they are affected by new information, future events, or other outcomes.

AutoWallis Nyrt. does not undertake any obligation to publish, update, or modify any forward-looking reports in light of events or circumstances following the date of issuance of this document.

The information provided in the report on the allocation and impact of green bonds should not be considered comprehensive.

The allocation and impact report has been prepared with the advisory support of Stradamus Zrt.

AutoWallis

DRIVING TOGETHER

JAGUAR LAND ROVER MINI DACIA SUZUKI KIA PEUGEOT

Maserati OPEL Ford Mercedes-Benz Trucks you can trust NIO ALPINE MG NISSAN

ISUZU FARIZON BYD KGM XPENG JóAutók.hu wigo SIXT